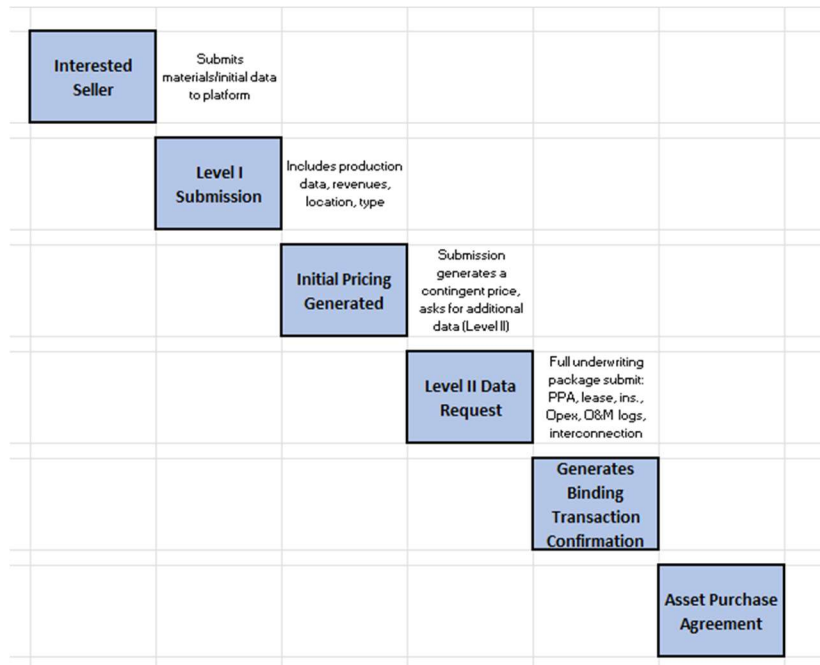


Content 2:

THE TRANSACTION PROCESS

The process is designed to ease the sales process and provide the seller with the assurance of a close. A graphic representation is here:



(click on the link to see the process) [LINK](#)

(You can only get through if registered.)

Seller Transaction Process

	THE SELL SIDE				
REGISTRATION	FIRST PASS	SECOND PASS	THIRD PASS	FOURTH PASS	
Modules - Registration	Modules	Modules	Modules	Transaction Module	
	Size (kW)	kWh per year	Warranties	<u>Seller-Provided Deal Docs</u>	
	Type	historical production (kWh)	O&M History	O&M	
	Price	Site Lease	Corporate Matters	Ins.	
	Yield	Utility	Transaction Documents	PPA	
	SW	O&M Arrangements	LOI	Site Lease	
	Credit	Insurance	MIPA	Assignments	
	Term Remaining (months)	Operating Notes	Transaction Process		
	Merchant Risk (y/n)			<u>Buyer-Submitted Docs</u>	
	EBITDA (cash flow)			PSA	
	Location			Acquisitions Checklist	
				LOI	
				CLOSING SUB-MODULE	