

JJR Platform

(v011526)

The JJR platform has compiled this frequently asked questions (“FAQ”) to assist you in selling and/or transacting with JJR.

1. What is the JJR platform?

JJRM is a marketplace to sell operating solar assets and cash flows.

2. What types of products are traded on the Marketplace?

Essentially any renewable energy asset with cash flows, including solar, wind, hydro.

3. Who is eligible for access to JJRM?

Anyone can view prices. The marketplace itself is accessible to registered Market Participants. Market Participants can be buyers or sellers. JJRM offers access to institutional investors, asset owners, and broker-originators.

4. How do I register as a Market Participant?

Complete the registration process (<https://assets.jjrpower.com/register>) to receive a Market Participant Identifier number, which is required to submit a bid or offer.

5. Is my bid or offer binding?

No, it is not binding. All transactions are subject to due diligence by the parties to the transaction.

6. How about anonymity?

Each market participant receives a “Market Participant Identifier” number, an “MPI”. The identities of the Participants are held in confidence by the Market Operator. Counterparties are only disclosed through the credit and due-diligence.

7. What order types are available in JJRM? What is the nomenclature of the bid or offer?

See Contract, Pricing and Transaction specifications, attached. Transactions are quoted in a ‘yield to term’ IRR, expressed as a percentage. This can then be converted into \$/W, using the cash flows and kW capacity. Proceeds or costs, at the Marketplace level are gross, before Transaction and Exchange fees.

Typically, each side will provide the following, by confidential modules:

BUYERS	SELLERS
Credit quality	Credit quality
Cash flow term	Cash flow term
kW	kW
Yield Bid (IRR %)	kWh
	Yield Bid (IRR %)
	Location
	Type of project (roof top, ground, trackers)

8. How are orders submitted?

Bids or offers are submitted to the Marketplace via the Bid/Offer Submission Confirmation. Once we receive the bid or offer, JJRM will approve the submission and place the order in the market.

9. What about the fees?

Market Participants are assessed a Transaction fee and an Exchange fee, which are outlined as Exhibit A in the Master Policies/Rules of the Marketplace. The fees are paid at the close of a trade/transaction.

9. How do transactions work?

Market Participants can submit a bid or an offer at any time for any reason. Sellers will have populated a series of modules containing pertinent asset information.

10. Who is behind the market and its creation?

The Marketplace was founded by JJR Power, a 25-year-old energy development and finance firm with deep energy trading and commodity experience.

11. Are JJRM trades reported or published?

Yes. Transactions in price, volume and location are individually published and are also part of the JJR Markets Index. Counterparties are **not** published.

12. Who can see my orders in JJRM?

Anyone can view the market. The order books on the buy or sell side are visible only to Market Participants.

13. Does JJRM guarantee the transactions? Is there a custodian or clearing house backing the transactions?

Transactions are cleared at this time bilaterally between buyer and seller. Either party can stipulate a preferred custodian or clearing arrangement.

14. What are the Rules?

See the Master Policies here: **LINK**

15. What if I have questions or need assistance?

Contact JJR Markets at any time and we can walk you through your questions.

We may, at any time and from time to time, in the interests of our own business judgment to add, modify, or remove any of the information appearing in this FAQ. You should periodically review the JJRM website at <https://www.JJRMarkets.com> for any additional terms and conditions that may be posted from time to time. If you have any questions regarding this FAQ or the matters described, please do not hesitate to contact JJRM.

LINKS:

Registration form

Policies

Submission form

Contracts specs

- 1) Scenario A: I am inquisitive, not gonna register yet. (But we want to draw them in.)
 - What do we want to show them?
 - I will run that through.

Here we discuss what our philosophy is.

And what we do.

We buy, manage and finance solar assets. We do this on behalf of asset owners, investors and consumers.

It is this:

Part of our job is to provide liquidity and transparency to the marketplace.

Who or what is the marketplace?

It is asset owners and investors.

We value the cash flows.

We provide you with a price for your cash flows, regardless of term

We will transact in dollars or BTC.

Are we interested in short-term PPAs? Yes!

HOW do I transact?

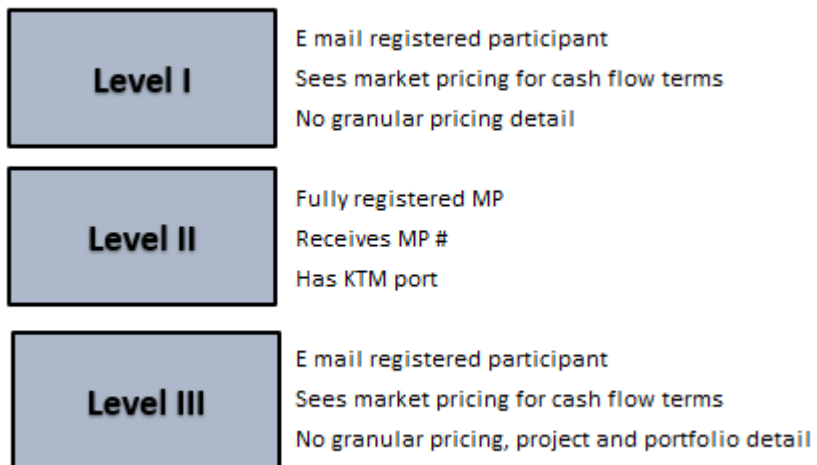
The first step is to register with us, only email, phone and name.

You will then have full access to the site.

We will review your submissions, price the cash flows, give you a contingent bid.

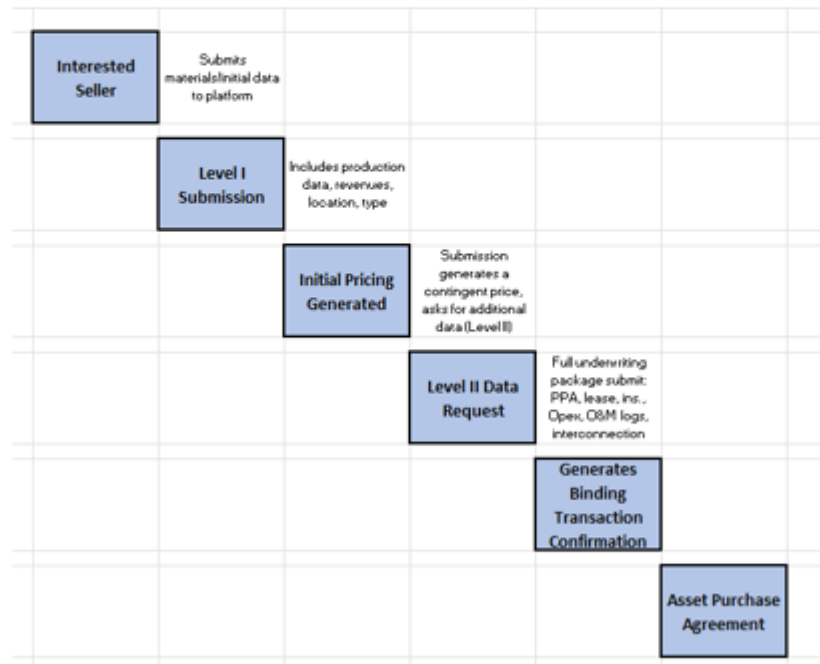
The next step is to register your asset or portfolio, and provide the cash flows you have received and expect through the end of the PPA contract(s).

The platform will provide you a means to deliver the pertinent and required contracts and information. It looks like this:



THE TRANSACTION PROCESS

The process is designed to ease the sales process and provide the seller with the assurance of a close. A graphic representation is here:



- 2) Scenario B: I am interested (but not selling an asset yet). So I enter in, do the light registration.
 - What do I see? What do I want?
 - I will run that through.
- 3) Scenario C: I want to register an asset or a portfolio.
 - What is the process? What is involved? What do I do? How does it work?
 - I will run that through.
 - How do I register one?
- 4) Scenario D: I have submitted an asset. What happens?
 - Is it a conforming offer? Is there anything I need to do.
 - Do I see that on my dashboard?
- 5) Lastly, what does my individual dashboard look like? What should it look like?

➤ I will run that through.

The MP dashboard

It is only available to the MP and JJR

Clearly shows their status. MPI, permissions, status of submissions, contract drafts (eg Asset Purchase agreement).

List registration rules/Ts&Cs.